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This announcement is a financial promotion for the purposes of section 21(2)(b) of the Financial Services and Markets Act 2000 ("FSMA") and is not intended to be investment advice.

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7 October 2021

AMR GP FINANCE PLC

PUBLICATION OF PROSPECTUS AND LAUNCH OF FIVE YEAR 7.00% STERLING RETAIL ELIGIBLE BOND GUARANTEED BY AMR GP LIMITED

AMR GP Finance PLC (the "Company"), a wholly owned subsidiary of AMR GP Limited ("AMR"), the company which operates and manages the Aston Martin Cognizant F1 Team, announces the proposed issue of sterling-denominated 7.00% Fixed Rate Notes due 2026 (the "Bonds"), guaranteed by AMR, pursuant to a prospectus dated 7 October 2021 (the "Prospectus"). The Bonds are available to retail investors in the United Kingdom, the Isle of Man, Jersey and the Bailiwick of Guernsey and are being issued by the Company (among other things) to finance the development, construction, operation and maintenance of AMR's wind tunnel and new factory, as more particularly described in the Prospectus.

The Bonds will bear interest at a fixed rate of 7.00% per annum, payable semi-annually in arrear, and will be redeemed (subject to and in accordance with the terms and conditions set out in the Prospectus) at their nominal value on the maturity date which is expected to fall on 8 November 2026.

Peel Hunt LLP is acting as Lead Manager in relation to the offering.

The initial authorised offerors are:

- AJ Bell Youinvest
- Equiniti Financial Services Limited
- Hargreaves Lansdown Asset Management Limited
- Interactive Investor Services Limited
- Redmayne Bentley LLP

The Bonds have a minimum initial subscription amount of £1,000 and are available in multiples of £100 thereafter.

The offer period is now open and is expected to close at 12 noon (London time) on 1 November 2021. The Company and AMR retain the right to close the offer early, in conjunction with the Lead Manager. The Bonds are expected to be issued on 8 November 2021.

The Bonds are expected to be listed on the Financial Conduct Authority's Official List and admitted to trading on the London Stock Exchange's regulated market and through the electronic Order Book for Retail Bonds (ORB) segment. Holders of Bonds should, in most normal circumstances, be able to sell their holdings during normal trading hours (subject to market conditions) on the open market through their stockbroker.

A copy of the Prospectus for the Bonds has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Lawrence Stroll (Chairman, Aston Martin Cognizant Formula One™ Team) said:

"I am delighted that we will be issuing a bond through the London Stock Exchange to raise additional funding for the development and construction of our new Formula One™ campus. We are excited by the chance to offer investors, and most importantly Formula One™ fans, the opportunity to be a part of Aston Martin Cognizant Formula One™ Team's journey and participate in our ultimate ambitions – to achieve World Championship success and advance the value creation of the team."

- Ends -

For further information, please see AMR's website: <https://www.astonmartinf1.com/investor-relations>

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IMPORTANT INFORMATION

The Prospectus is available for viewing at: <https://www.astonmartinf1.com/investor-relations>.

Neither the content of any website referred to in this announcement nor the content of any website accessible from hyperlinks is incorporated into, or forms part of, this announcement.

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use, and should not be relied upon, by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

There is a risk that an investor in the Bonds could get back less than their initial investment or lose all their initial investment, including if they sell their Bonds at a price lower than that which they paid for them, or if AMR GP Finance PLC and/or AMR GP Limited go out of business or become insolvent before the maturity date of the Bonds.

The distribution of this announcement and other information in connection with any offer of securities and/or the solicitation of offers for securities in certain jurisdictions may be restricted by law and persons who come into possession of this announcement or any document or other information referred to herein should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any jurisdiction.

This announcement should not be relied on for making any investment decision in relation to the purchase of the Bonds. Full details of the terms and conditions of the Bonds and information relating to the Issuer and the Guarantor, as well as risks involved in an investment in the Bonds, are set out in the Prospectus and any investment decision should be made solely on the basis of a careful review of the Prospectus. In particular, investors' attention is drawn to the section headed "Risk Factors" in the Prospectus. Potential investors should, therefore, read the Prospectus carefully before making an investment. Potential investors should ensure that they understand and accept the risks and rewards relating to an investment in the Bonds before making such an investment. Potential investors should seek their own professional investment, accounting, legal and tax advice as to whether an investment in the Bonds is suitable for them.

The Prospectus has been approved by the Financial Conduct Authority (the "FCA"). The FCA only approves the Prospectus as meeting the standards of completeness, comprehensibility and consistency imposed by Regulation EU 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("EUWA") (the "UK Prospectus Regulation"). Such approval should not be considered as an endorsement of either the Issuer or the Guarantor or the quality of the Bonds that are the subject of the Prospectus and investors should make their own assessment as to the suitability of investing in the Bonds.

This announcement is a financial promotion approved, for the purposes of section 21(2)(b) of the FSMA, by Peel Hunt LLP and made by AMR GP Finance PLC. Peel Hunt LLP (incorporated in England and Wales with registered number OC357088) whose registered office is 100 Liverpool Street, London EC2M 2AT, is authorised and regulated by the FCA.

Peel Hunt LLP is acting exclusively for AMR GP Finance PLC and AMR GP Limited as Lead Manager and no-one else in respect of the offering of the Bonds and will not regard any other person (whether or not a recipient of this announcement) as a client in relation to the offering of the Bonds or any other transaction, document or arrangement referred to in this announcement and will not be responsible to anyone other than AMR GP Finance PLC and AMR GP Limited for providing the protections afforded to its clients or for giving advice in relation to the offering of the Bonds or any other transaction, document or arrangement referred to in this announcement.

This announcement does not constitute or form part of any offer or invitation to sell, or any solicitation of any offer to purchase, any securities. This announcement does not constitute and shall not, in any circumstances, constitute a public offering nor an invitation to the public in connection with any offer within the meaning of the UK Prospectus Regulation. Any offer and sale of any securities will be made in compliance with the requirements of the UK Prospectus Regulation.

Any securities referred to herein will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"). Subject to certain exceptions, such securities may not be offered, sold or delivered within the United States or to, or for the account or benefit of, U.S. persons (as defined in the Securities Act). Any securities referred to herein are expected to be offered and sold outside of the United States in reliance on Regulation S of the Securities Act. There will be no public offering in the United States.

UK MIFIR Product Governance - Solely for the purposes of the product governance requirements contained within the FCA Handbook Product Intervention and Product Governance Sourcebook (the "UK Product Governance Rules") , and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any 'manufacturer' (for the purposes of the UK Product Governance Rules) may otherwise have with respect thereto, the Bonds have been subject to a product approval process, which has determined that the Bonds are: (i) compatible with an end target market of retail clients, as defined in point (8) of Article 2

of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the EUWA, eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (“COBS”) and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA (“UK MiFIR”); and (ii) all channels for distribution of the Bonds are appropriate, subject to the distributor’s suitability and appropriateness obligations under COBS, as applicable. Any person subsequently offering, selling or recommending the Bonds (a “distributor”) should take into consideration the manufacturer’s target market assessment; however, a distributor subject to the Product Governance Rules is responsible for undertaking its own target market assessment in respect of the Bonds (by either adopting or refining the manufacturer’s target market assessment) and determining appropriate distribution channels, subject to the distributor’s suitability and appropriateness obligations under COBS, as applicable.

Legal Entity Identifier: 213800PIHUI6Q1JRA467